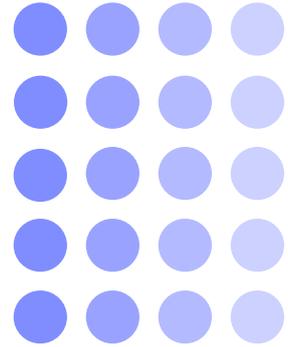# Increase AI efficiency and maintain an intentional data footprint, while complying with record management and retention requirements.

Customise data and record retention policies to meet business requirements. Ensure your business and AI tools access the most relevant information by reducing redundant, obsolete, and trivial (ROT) data through defensible deletion. Maintain a clean data footprint with auto-classification to continuously classify content, including tagging for private and sensitive information.

Strategic Implementation and Compliance

– Meet business requirements through expert analysis of data retention needs across departments and regions.

– Create comprehensive strategies for document and item retention that include container-level, item-level, and records-level management.

– Confidently deploy your new retention programme following simulation mode testing to understand the potential impact.

– Ensure regulatory compliance with audit trails and compliance reports.

– Mitigate risk through legally defensible and structured data disposal.

Ongoing Lifecycle Management

– Achieve ongoing data cleanliness through auto-classification and tagging combined with disposal schedules.

– Integrate data and record retention policies into a unified system using Microsoft Purview to manage across your data estate.

– Protect sensitive information and remove files outside of retention periods using the Microsoft Purview Information Protection Scanner (MPIP).

– Manage retention within Azure and other cloud services using Azure toolsets.

Why Epiq Legal Solutions?

Experience the advantage of solutions from a partner specialising in legal.

Drive decisions with AI solutions that combine people, process, technology, and data.

Microsoft
Compliance Partner
of the Year

2022 Finalist
2023 Winner
2024 Finalist

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Ensure regulatory compliance for data retention through analysis, audits, and reports.

Customise data and record retention policies to meet business requirements.

Control data storage costs and increase system performance with defensible deletion.

DATA

Ensure your business and AI tools access the most relevant information.

Mitigate risk by consistently administering data retention policies.

Maintain a clean data footprint with auto-classification to categorise content and tag sensitive information.

Adhere to Global Data Requirements

Improve AI Performance

Epiq Differentiators

— Meet unique industry requirements with experts in automotive, energy, financial services, healthcare, insurance, law firms, pharmaceuticals, and technology.

— Adhere to global data requirements across Europe, Asia, North America, and South America.

— Ensure successful adoption with post-implementation training for updated processes.

— Gain ongoing support, if needed, with Epiq Flex IG Talent

Deliver better outcomes to clients with new AI technology.

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