

Improve security, governance, client service, compliance, knowledge management, and AI.

Redesign and optimize how legal documents are managed to reduce risk and support cloud and AI initiatives.

- Assess current document management system [DMS] environments and define a strategy aligned to legal workflows.
- Prepare environments for cloud adoption, AI readiness, and future innovation.
- Strengthen security, governance, and records alignment to protect confidential information and meet compliance obligations.
- Improve visibility and manageability through reporting, integrations, and administrative workflows.
- Guide platform design, user adoption, and metadata strategy. Refine ethical walls and retention frameworks to support risk management.

- Governance and Security
- Adoption and Engagement
- Law Firm Combinations
- Modernization With AI and Knowledge Management
- Special Projects
- Staff Augmentation
- Workspace Design and Optimization
- Reporting, Utilities, and Operational Support
- Training and Change Enablement
- Intapp Walls Implementation and Upgrades
- iManage Information Rights Management [IRM] and Information Data Management [IDM] Implementation and Optimization
- iManage Security Policy Manager [SPM] Implementation and Optimization

Why Epiq Legal Solutions

Experience the advantage of solutions from a partner specializing in legal.

Drive decisions with AI solutions that combine people, process, technology, and data.

Trusted partner to over half of the **Am Law 100** and **Magic Circle** firms.

A team with **over ten years** of iManage experience.



North America
Partner of
the Year 2025

North America
Customer Success
Leader 2024

Differentiators

- Certified iManage, NetDocuments, and Microsoft consultants.
- Provider-neutral guidance tailored to each client's needs.
- Full-spectrum support for both on-premise and cloud environments.
- Proven methods, expert consultants, and a structured approach that prioritizes efficiency and client service.

**Am Law 100 Firm
Streamlines Documents
Workflows and
Boosts Efficiency**

Read the Case Study