Automate privilege review and log creation with AI that adapts to instructions and delivers defensible results at scale.

Increase privilege review accuracy and speed with an AI native agent powered by a persistent Knowledge Layer that captures entities, relationships, privilege logic, and user defined instructions, enabling users to:

Achieve greater accuracy with AI guided by jurisdiction- and matter-specific instructions.

Enhance privilege detection by improving entity classification with custom tagging instructions and re-usable entity libraries.

Identify potential privilege indicators with AI that examines threads, metadata, and document families for context and patterns not found in document-by-document review.

Reduce manual effort by generating privilege logs with fields automatically formatted to user specifications.

Utilize Epiq expertise for best practices, workflow facilitation, and the privilege review process.

Why Epiq Legal Solutions?

Experience the advantage of solutions from a partner specializing in legal.

Drive decisions with AI solutions that combine people, process, technology, and data.

Increase review accuracy and privilege detection with Epiq AI for Privilege.

— **Adapting to user instructions**, including jurisdiction and matter specific requirements, attorney and domain lists, and firm-specific definitions.

— **Looking beyond the four corners of each document** and across document families for greater context.

— **Continuously improving** through user feedback.

Metadata Extraction and Normalization

- Extract sender, recipient, date, subject, and inline header fields.
- Configure custom fields for extraction.
- Normalize attorney identifiers, domains, and email addresses.
- Load preferred name formats and titles into the library.

Entity Classification and Enrichment

- Customize tagging instructions for entity classification.
- Enrich entity information with entity lists.
- Retain and reuse entity intelligence across matters.

Privilege Classification

- Customize privilege standards for jurisdiction and matter requirements.
- Use threads, metadata, and document families for deeper analysis of context and patterns.
- Validate proposed privilege tags with provided reasoning and citations.
- Verify accuracy with precision, recall, elusion, false negative, and false positive metrics.

Instruction	Tags
Direct or indirect communications with in-house or outside counsels, focusing on the confidentiality of legal advice.	Attorney Client ...
Drafts, notes, legal research, attorney-led investigations, and other preparatory documents reflecting legal thought processes or strategies.	Work Product
Document is Privileged if it contains: - Legal advice, analysis, recommendations, or opinions from counsel (in-house or outside attorney) - Attorney work product...	Privileged
Apply this tag if there is attorney involvement but legal purpose is unclear or mixed: - An attorney/counsel/legal department is involved or referenced in the...	Potentially Privil...
Apply this tag if there is attorney involvement but purely business in nature: - No legal advice, legal analysis, or legal strategy is being provided or sought -...	Attorney Busine...
Apply this tag if you are uncertain about the privilege determination or if there is any reasonable chance the document could be privileged based on its content,...	Privilege Uncert...
Apply this tag if there is no attorney or legal involvement: - No attorney, counsel, or legal department mentioned or referenced in the document - If there is any...	Not Privileged

Privilege Log Creation

- Customize privilege log fields based on user requirements.
- Automatically generate descriptions and explanations for every document.
- Export and load results into a review platform for QC.